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1 Feb 15 2007 PM '07

2 UNITED STATES BANKRUPTCY COURT

3 DISTRICT OF NEVADA

PATRICK J. BRANAGH  
PATRICK J. BRANAGH  
CLERK

4 **In re** )  
5 **USA COMMERCIAL MORTGAGE** )  
6 **COMPANY** )  
7 **Debtor** ) BK-S 06-10725-1br  
8 ) ADV  
9 SEE PAGE 2 ) BAP No.  
10 **Appellant** ) Appeal Ref 07-06  
11 **vs** )  
12 **OFFICIAL COMMITTEE OF** )  
13 **EQUITY SECURITY HOLDERS** )  
14 **OF USA CAPITAL DIVERSIFIED** )  
15 **TRUST DEED FUND, Appellee** )  
16 **LLC** )

17 **NOTICE OF REFERRAL OF APPEAL TO**  
18 **BANKRUPTCY APPELLATE PANEL**

19 **TO ALL PARTIES IN APPEAL:**

20 **YOU AND EACH OF YOU are hereby notified that a Notice of Appeal has been filed**  
21 **by SEE APPELLANTS – PAGE 2 with the Clerk of the Bankruptcy Court. By**  
22 **virtue of orders of the Judicial Council of the Ninth Circuit and the District Court for this**  
23 **district, the above appeal has been referred to the U.S. Bankruptcy Appellate Panels of**  
24 **the Ninth Circuit (BAP).**

25 **Any party desiring to object to such referral must do so in conformity with the**  
26 **foregoing orders and their provisions for reference to BAP, a copy thereof being hereto**  
27 **attached.**

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1 For further information, you may contact the Clerk of the Bankruptcy Appellate  
2 Panel at 125 S. Grand Avenue, Pasadena, CA 91106, Telephone (626) 229-7225.

3 DATED: 2/15/07

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PATRICIA GRAY, CLERK

By /s/ WILLIAM M. LAKAS  
Deputy Clerk  
U.S. Bankruptcy Court  
300 Las Vegas Blvd., So.  
Las Vegas, NV 89101

PARTIES:

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APPELLANTS

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9/04